

REPÚBLICA DEMOCRÁTICA



DE SÃO TOMÉ E PRÍNCIPE

(Unidade – Disciplina – Trabalho)

**Ministério do Planeamento e Finanças**  
**Direcção do Tesouro**

**TECHINICAL SHEET**

**General conditions for the issuance of Treasury Bonds — August 2024**

- 1 – ISIN:** ST000A3L2WU2
- 2 – Designation:** OT 4.25 27/08/2024
- 3 – Currency:** Dobra or it's equivalent in freely convertible currency
- 4 – Start of subscription period:** August 20, 2024 from 8h00 a.am.
- 5 – End of subscription:** August 26, until 12:00.
- 6 – Demand Clearance:** August 27, 2024
- 7 – Issuance and settlement:** August 27, 2024
- 8 - Coupon:** Semiannual
- 9 - Issuance:** At par
- 10 – Interest rate:** 4,25%
- 11 – Nominal unit value:** STN 1.000,00 (on thousand dobra)
- 12 – Minimum subscription amount:** STN 180.000.000,00

13 – **Maturity date:** 27 on August de 2026

14 - **Repayment:** At par value, on August 2026.

15 – **Payment of interest/coupons:**

15.1 - February 27, 2025

15.2 - August 27, 2025

15. 3 – February 27, 2026

15.4- Interest/coupons continue to be made every six, month until the maturity.

16 - **Counting the business day:** If the date of interest payment or repayment of the principal is not on a business day, payments shall be made on the next business day, and no additional interest or any other amount shall be due as the result f the deferral of payment.

17 – **Day counting convention:** 30/360

18 – **Registration:** The Central Bank of São Tomé and Príncipe is temporarily responsible for carrying out the powers entrusted to the Central Registry and Custody (Article 11º of Decree-Law 09/2023).

19 – **Payment of interest/ coupons and repayment:** The payment of interest/coupons and repayment of the capital are made by the treasury through the Central Bank of Sao Tome and Principe.

20 – **Business day:** any Saturday, Sunday or public holiday in Sao Tome and Principe, or any other day on which the payment system of the Central Bank and The Ministry of Finance are not open and operating, shall not be considered a business day for the purpose of interest payment and repayment of principal.

21 – **Placement method:** Placement by a consortium of authorized financial institution (Syndication) established in the Article 17 (1) of the decree in the

Article 17(1) of the decree 39/2023, which approves the Legal Regulation of Treasury Bonds.

**22 – Indicative amount of offer:** The amount of STN 180.000.000,00 (which may be increased, at the option of the issuer, up to and including August 20, 2024, in accordance with legislation in force).

**23 – Tax regime:** In general, interest and other types of capital income derived from the Treasury Bonds (TB) will be subject to the taxation in force, in accordance with Santomean legislation.

**24 – Transaction on the secondary market:** Only transactions between the intermediary bank (the bank where the bondholder subscribed) and the subscriber (holder of the security) are allowed.

**Notification:** this is na indicative tecchincal sheet and is subject to change at the issuer's discription.

O Director,

-Danilo Guadalupe Pereira de Lima-